

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: GOLDEN GOENKA FINCORP LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2011

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	17000200
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares of	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	1	36000	36000	0.212	0.212	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	9912565	9912565	58.309	58.309	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	2	9948565	9948565	58.520	58.520	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	2	9948565	9948565	58.520	58.520	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2							
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	79	6209667	6186867	36.527	36.527	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	997	564034	406305	3.318	3.318	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	8	214802	214802	1.264	1.264	NA	NA
(c)	Any Other	1	500	Nil	0.003	0.003	NA	NA
	NRI/OCBs	17	62632	62632	0.368	0.368	NA	NA
	Clearing Memb/Clearing Cor	1102	7051635	6870606	41.480	41.480	NA	NA
	Sub-Total (B)(2)	1102	7051635	6870606	41.480	41.480	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1102	7051635	6870606	41.480	41.480	NA	NA
	TOTAL (A)+(B)	1104	17000200	16819171	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	1104	17000200	16819171	100.000	100.000	Nil	Nil

GOLDEN GOENKA FINCORP LTD.
 (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons
 belonging to the category [Promoter & Promoter Group] As on 31/12/2011

(i) Sr.l. Name of the shareholder	(ii) Number of Shares held	(iii) As a % of grand total (A)+(B)+(C)	(iv) Number of Pledged Shares held	(v) As a percentage of grand total (A)+(B)+(C)	(vi)=(v)/(iii)*100	(vii) As a % of grand total sub-clause (1)(a)	(viii) Number of Warrants held	(ix) As a % of total warrants of the same class	(x) Number of convertible securities held	(xi) Zur.t. total number of convertible securities of the same class	(xii) Total shares (including underlying shares assuming conversion of warrants and convertible securities) as a % of diluted share capital
1. RISEWELL CREDIT PVT LTD	9912565	58.309	0	0.000	0.000	0.000	0	0.000	0	0.000	58.309
2. GIRBHARI LAL GOENKA	36000	0.212	0	0.000	0.000	0.000	0	0.000	0	0.000	0.212
TOTAL	9948565	58.520	0	0.000	0.000	0.000	N11	N11	N11	N11	58.520

GOLDEN GOENKA FINCORP LTD.
 (1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1,000(%) of the total number of shares as on 31/12/2011

Srl. Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	W.F.L. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ANCHOR VINIHAY PRIVATE LIMITED	2400000	14.117	0	0.000	0	0.000	14.117
2. DHAKAPATI SUPPLIERS PVT LTD	1160000	6.823	0	0.000	0	0.000	6.823
3. VINAYAKA FINLEASE PVT LTD	2188500	12.873	0	0.000	0	0.000	12.873
TOTAL	5748500	33.814	Nil	Nil	Nil	Nil	33.814

GOLDEN GOENKA FINCORP LTD.
 (1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5,000(%) of the total number of shares of the company as on 31/12/2011
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Sr. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Number of Warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% of total convertible securities of the same class	Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ANCHOR VINIMAY PRIVATE LIMITED	2400000	14.117	0	0.000	0	0.000	14.117
2. DHARMAPATI SUPPLIERS PVT LTD	1160000	6.823	0	0.000	0	0.000	6.823
3. VINAYAKA FINLEASE PVT LTD	2188500	12.873	0	0.000	0	0.000	12.873
TOTAL	5748500	33.814	Nil	Nil	Nil	Nil	33.814

GOLDEN GOENKA FINCORP LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2011

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Sr1. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1. ANCHOR VINIMAY PRIVATE LIMITED	Non-Prom.	2400000	14.117
2. DWARKAPATI SUPPLIERS PVT LTD	Non-Prom.	1160000	6.823
3. RISEWELL CREDIT PVT LTD	Promoter	8340000	49.058
4. VINAYAKA FINLEASE PVT LTD	Non-Prom.	2100000	12.353
TOTAL		14000000	82.352

GOLDEN GOENKA FINCORP LTD.
(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	Nil

GOLDEN GOENKA FINCORP LTD.
 (II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMDTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(i.e. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

